October 28-30, 2015 / Napa Valley Marriott, Napa, CA

Opal Financial Group

Wednesday, October 28, 2015

<table>
<tr><td>7:00 am – 11:00 am</td><td colspan="2">Exhibit Set-up</td></tr>
<tr><td>8:00 am</td><td rowspan="7">Exhibits Open</td><td>Registration</td></tr>
<tr><td>8:00 am – 9:00 am</td><td>Networking Continental Breakfast in Exhibit Hall
Sponsored by:</td></tr>
<tr><td>7:00 am– 7:00 pm</td><td>Registration / Exhibit Hall / Meeting Rooms Open

Hospitality Lounge Open for 1-1 meetings</td></tr>
<tr><td>9:00 am – 9:20 am</td><td>Co-Chair Opening Remarks

CEO and Founder, Aston Pearl
President, Cooper Family Office (SFO)</td></tr>
<tr><td>9:20 am – 9:40 am</td><td>Standalone</td></tr>
<tr><td>9:40 am – 10:00 am</td><td>Standalone</td></tr>
<tr><td>10:00 am - 11:00 am</td><td>A New Day, a New Model: How to Structure your Family Office for Success and Minimize The Governments Hold.
Best practices for family office organization and entity structure
Are intra-family asset transfer discounts finally doomed?
Family office succession planning
Update on SEC registration for Family Offices
Moderator:
Co-Founder and Executive Managing Director, Pathstone Family Office (MFO)

Panelists:
Director, Berkeley Research Group, LLC
Partner & Chairman of Advanced Planning and Family Office Practice Group, Handler Thayer, LLP</td></tr>
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11:00 am – 11:20 am		**Networking Refreshment Break in Exhibit Hall** **Sponsored by:** **Preferred Apartment Communities, Inc.**
11:20 am – 12:20 pm		**Top Women in Wealth Discussion** Moderator: **CEO and Founder, Aston Pearl** Panelists: **President and Founder, Mack International, LLC** **CEO & Founder, Pepper International LLC (MFO)** **EVP/General Counsel, MFR Equity, LLC (SFO)** **CEO & Founder, Vogel Consulting (MFO)** **Managing Director, Newport Wealth Management (Family Office)**
12:20 pm – 12:40 pm		**TBA, Single Oak Ventures**
12:40 pm – 1:00 pm		**Not just another REIT – A Unique Approach** **CEO, Preferred Apartment Communities, Inc.**
1:00 pm – 2:15 pm		**Networking Luncheon**

2:15 pm – 3:00 pm		**New look investment styles and strategies for your family office portfolio.**
		
		Moderator:
		Executive Director, Strategic Investors (SIFIRM) US Family Office Syndicate
		
		Panelists:
		Chief Executive Officer, Troon Pacific, Inc.
		CEO and CIO, Naylor & Company Investments, LLC
		VP of Investments, CrowdStreet, Inc.
			Uncompromised Impact Investing
			An in depth discussion of the actionable investment opportunity set today
			• Retrospective: the evolution of impact investing
			  o From divestiture to "charitable" mandates to uncompromised investing
			• Redefining impact: broadening the scope from the obvious to the subtle
			• Exploring the opportunity set:
			  o Behavioral trends in the behavior of both the retail and commercial consumers
			  o Examples and discussions of various sector opportunities
			
			Moderator:
			Managing Partner and CIO, Delegate Advisors (MFO)
			
			Panelists:
			Senior Officer of Strategic Initiatives, Calvert Social Investment Foundation

3:00 pm – 3:45 pm		**Investing in Non-Correlated Assets:** Moderator: **President/CIO, Member of the Investment Committee, AltaCap (SFO)** Panelists: **President, GWG Holdings, Inc.** **Managing Partner, Shinnecock Partners**	**Insights and Innovations: Maximizing the Impact of your Philanthropy** Moderator: **Founder, Iva Kaufman Associates** Panelists: **CEO, CAF America** **Berit Ashla, Vice President, Rockefeller Philanthropy Advisors**

3:45 pm – 4:30 pm		**Investing in Alternatives** Moderator: **Chief Investment Officer, The Laughren Group (SFO)** Panelists: **CEO, US Capital Partners Inc.**	**Tracking Your Investments - What and How Should You Monitor** Moderator: **Managing Director, CTC / My CFO (MFO)** Panelists: **Managing Director, Hedge Funds and Public Markets, CM Capital Advisors (SFO)** **Principal, Innovest Portfolio Solutions LLC** **Executive Managing Director and Chief Client Officer, Private Client Resources**

4:30 pm – 5:15 pm		**Emerging and Frontier Markets**
		
		Moderator:
		Private Investor
		
		Panelists:
		Chief Investment Officer, GenSpring Family Offices (MFO)
		Head of Investments, Abbot Downing (MFO)
			Taking a fresh look at Trusts: What families should be asking their Advisors about
			o Dynasty (Generation Skipping Transfer Tax Exempt) Trusts
			    o Trustee selection
			    o Legacy/Values
			    o Distributions
			    o Investments
			o Private Trust Companies
			    o Definition
			    o Structure
			    o Benefits-Control, flexibility, continuity, privacy, next generation, education
			o Selecting a Trustee
			    o An increasing complex world-Fiduciary duties, litigation, duration, trustees, investments, changing circumstances
			    o Considerations-Types of trusts and trustees, nature of assets, costs, expertise, experience, relationships (trustee, family, beneficiaries), reliability, availability
			
			Moderator:
			Director, Greycourt & Co. (MFO)
			
			Panelists:
			CEO and Founder, Wealth Legacy Advisors LLC
			President & CEO, Willow Street Financial Services (MFO)
			Founder & Managing Director, Providence Family Offices (MFO)

6:15 pm – 6:15 pm		**Networking Cocktail Reception in Exhibit Hall** Join us and unwind with fellow industry professionals for refreshments during our last networking break of the day. **Sponsored by:** **Single Oak Ventures** **Beverage Sponsors:**

Thursday, October 29, 2015

7:30 am – 8:30 am	Exhibits Open	**Networking Continental Breakfast in Exhibit Hall** **Sponsored by:**
7:00 am– 7:00 pm		**Registration / Exhibit Hall / Meeting Rooms Open** **Hospitality Lounge Open for 1-1 meetings**
7:30 am – 8:30 am		**Private Closed Door Breakfast Roundtable:** **Family Office And Multi–Family Offices ONLY** This private, closed-door session will be organized for foundations, family offices, multi-family offices, and accredited high-net worth individuals to address issues these organizations/individuals endure day-to-day. Two Advisory Committee members will lead the panel in discussions on areas of specific concern. **No managers will be allowed in the session, no exceptions.** Facilitators:
8:30 am – 8:40 am		**Opening Remarks**
8:40 am – 9:00am		**Standalone**
9:00 am – 9:20am		**TBA, Global X**
9:20 am – 9:40am		**TBA, ALPS Portfolio Solutions, A DST Company**

9:40 am – 10:40am		**Traditional Real Estate Investing** • What opportunities and challenges exist in today's residential and commercial real estate market • Direct ownership versus joint-venture investments: what works best for the family office investor • Understanding tax-efficient strategies in real estate investing, including 1031 exchanges • Capital Markets: where are we headed in 2016 and beyond • Keys to asset and property management • Real assets: Benefits from owning farms, ranches, plantations, forests and vineyards Moderator: **Senior Vice President, J.I Kislak Inc. (SFO)** Panelists: **TBA, Inland Investment Advisors**	**Fixed Income and Credit** Moderator: **Chief Executive Officer, Macian Wealth Management, LLC (MFO)** Panelists:
10:40 am – 11:00 am		**Networking Refreshment Break in Exhibit Hall** **Sponsored by:** **ALPS Portfolio Solutions, A DST Company**	
Tracks		**Track A**	**Track B**

11:00 am – 12:00 pm		**Real Estate in Private Equity** • Understanding current deal flow and opportunity • Key questions to ask when vetting sponsors and funds • What return profile should you expect from today's real estate private equity funds? • How does crowdfunding potentially fit into real estate private equity? Moderator: **General Counsel; Real Estate & Tax Advisor, The Strategic Group of Companies** Panelists: **Managing Director, Baceline Investments, LLC** **Senior Managing Director, Pathfinder Partners, LLC** **Managing Director, Praxis Capital** **Chairman, CEO, and Principal, ScanlanKemperBard Companies**	**Tax Efficient Investing: How Ultra-Affluent Families Utilize Private Placement Insurance Structures.** Moderator: **Principal, Friezo Family Office (SFO)** Panelists: **CFA, Vice President, Goldman Sachs Asset Management, L.P.** **TBA, Financial Architects Partners** **TBA, Zurich**
12:00 pm – 1: 00 pm		**Private Equity / Venture Capital** Moderator: **Senior Vice President, Wells Fargo, Alternative Equity Investor** Panelists: **Director of Private Equity, GenSpring Family Offices (MFO)**	**Risk measurement to risk management: Things to consider in your asset allocation practices** Moderator: **President & Founder, Chapin Hill Advisors, Inc** Panelists: **Partner and Director of Private Wealth Practice, Mercer, LLC** **Portfolio Manager, Veritable, LP (MFO)** **TBA, Backstop Solutions Group**
1:00 pm - 2:15 pm		**Networking Luncheon**	

2:15 pm – 3:15 pm		**Direct Investing / Co-Investing: Going Back to the Roots** • What are the most successful techniques used to source deals? • What are the most critical elements in selecting an investment and how can they be efficiently evaluated? • What are the best techniques to ensure that adequate due diligence is conducted? • How can you best leverage your Family Office's existing competencies (such as industry expertise) when selecting a direct investment? • What are the latest trends in financing a transaction? Does co-investing work? • Monitoring your investment portfolio---who, what, when and where? • Is there an optimum time to exit? Moderator: **CEO, The Fried Family Office LLC (SFO)** Panelists: **Managing Director, Frontier Group (SFO)** **CEO, Carolina Financial Securities, LLC**	**Investing in Technology** Moderator: **President, Coomber Family Estates Family Office (SFO) / Dragon Trust Family Office (SFO)** Panelists: **Partner, Alpha Venture Partners / Pritzker Group Venture Capital** **Founder & CEO, Pendo Systems, Inc.** **Founder and CEO, Lambda Prime (SFO)** **TBA, Fifth Era / Keiretsu Capital**

3:15 pm – 4:00 pm		**Real Assets** Moderator: **Principal, Raire Family Office (SFO)** Panelists: **Kagin's Gold & Rare Coin Advisors** **Managing Partner and Chief Executive Officer, Timbervest, LLC**	**Governing for Sustainability: Navigating Succession in the Family Office** Family offices go through a series of transactions and transitions during their lifetime, which may beckon the question of how best to govern for long-term sustainability. Succession may not always occur as planned or intended when unexpected life events (death, divorce, and illness) or unforeseen macro-events (market volatility, unexpected sale of a business, etc.), and considering a contingency plan for the unforeseen may be prudent. This panel tackles best practices for governing for sustainability in the family office and keys to successful succession-- both ownership and leadership. From creating continuity plan to understanding inclusive shared decision-making; this panel will discuss practical, first-hand experiences and processes to govern the family office for the long-term Moderator: Panelists: **Professor of Organizational Systems and Psychology, Saybrook University**

4:00 pm – 4:45 pm		**Energy** Moderator: **Director, Public Citizen's Energy Program** Panelists: **President & CEO, Bradford Energy Capital, LLC**	**Liquid Alternatives** • Liquid vs Illiquid: Strategies best suited for a Liquid Alternative product • How do RIAs generate retirement income for clients in a low interest rate environment? • Due Diligence Do's and Don'ts: • The latest thinking on allocating by risk & other factors • Mutual Funds vs. ETF's - Does the vehicle matter? • Hedging your Bond Allocation • Moderator: **President, Cooper Family Office (SFO)** Panelists:
4:45 pm – 5:45 pm		**Networking Cocktail Reception in Exhibit Hall** Join us and unwind with fellow industry professionals for refreshments during our last networking break of the day. **Sponsored by:** **Global X**	

Friday, October 30, 2015

7:45 am – 9:00 am	Exhibits Open	**Networking Continental Breakfast in Exhibit Hall** **Sponsored by:** **Backstop Solutions Group**
7:00 am– 12:00 pm		**Registration / Exhibit Hall / Meeting Rooms Open** **Hospitality Lounge Open for 1-1 meetings**

7:30 am – 9:00 am		**Private Closed Door Breakfast Roundtable:** **Family Office And Multi –Family Offices ONLY** This private, closed-door session will be organized for foundations, family offices, multi-family offices, and accredited high-net worth individuals to address issues these organizations/individuals endure day-to-day. Two Advisory Committee members will lead the panel in discussions on areas of specific concern. **No managers will be allowed in the session, no exceptions.** Facilitators:
9:00 am – 9:10 am		**Opening Remarks**
9:10 am – 9:45 am		**Keynote Presentation:** **Ambassador R. James Woolsey, Chairman & CEO, Foundation for the Defense of Democracies, Former Director of the CIA**
9:45 am – 10:15 am		**Keynote Presentation:** **Congressman Eric Swalwell, California's Fifteenth Congressional District, U.S. House of Representatives**
10:15 am – 11:00 am		**A one and five year strategic investment and planning mechanism for small and mid sized family offices** • Dealing with the Question," Why Strategic Investment Planning?" • Resources Necessary for Strategic Planning • Combining Short Term and Long term Planning Models • Key Data Providers • Managing the Data Flow-Whose Job Is it Anyway? Moderator: **CEO, Green Card Capital** Panelists: **Founder and CEO, The Wealth & Family Management Group** **Founder & President, Family Office Research (MFO)**

11:00 am – 12:00 pm		**TBA** Moderator: **CEO, Bawden Family Office (SFO)** Panelists: **Principal, Kennedy Family Office (SFO)**
12:00 pm		**Closing Remarks**
12:30 pm		**Napa Valley Wine Tour and Luncheon Networking Event at** **Sponsored by:**